



Flexible Retirement Plan

Nomination Form

Please complete all relevant sections and return to The Pensions Trust.

Who will receive your benefits should you die before retirement?

EMPLOYEE DECLARATION	
Full Name of Member: _____	
Address: _____	
Postcode: _____	Email: _____
Telephone Number: _____	
Membership Number (if known): M <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	
I confirm that these are my wishes at the date below and that if my circumstances change I will advise The Pensions Trust of this.	
Signed: _____	Date: ___ / ___ / ___

I. Payment of lump sum death benefits

Please nominate below who you wish to receive the lump sum benefit on your death. There is no limit to the number of beneficiaries (see notes overleaf). Use an extra sheet if required.

Full Name: _____ Relationship: _____

Date of Birth: ___ / ___ / ___ Proportion: _____ %

Address: _____

Postcode: _____

Full Name: _____ Relationship: _____

Date of Birth: ___ / ___ / ___ Proportion: _____ %

Address: _____

Postcode: _____

Please ensure the total adds up to 100%

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Notes on lump sum death benefit

- (a) You may nominate any one or more persons or organisations to receive this. You must use the name of a person or organisation and not your 'Estate' or the title 'Executor' or 'Administrator'.
- (b) Any nomination will be revoked automatically by the death of the person(s) nominated or by your later marriage, civil partnership, divorce or dissolution of a civil partnership. If you wish your original nomination to stand you must confirm this in writing to The Pensions Trust.
- (c) You may change your nomination at any time. Please obtain a further form from The Pensions Trust website if you wish to do so.
- (d) The Pensions Trust has discretion over who is to receive the benefit and, in exceptional circumstances, where no information is available, reserves the right to retain all or part of the value of the benefit within the assets of the Plan.



The Pensions Trust