

Pensions Bulletin

Fact Sheet 6

Autumn 2008 Issue 3

Literature announcement

The following literature has recently been updated and is available on our website:

- **CARE**

Updated August 2008

- » Employer Information Guide [click here](#)
- » Employer Administration Guide [click here](#)
- » A Guide for Members [click here](#)

Includes amendments to reflect the change in the basic rate of income tax from 22% to 20% and the removal of the 10% tax band.

- **Flexible Retirement Plan**

Updated September 2008

- » Application to pay Personal Contributions [click here](#)

This form is for Flexible Retirement Plan members who wish to pay additional contributions to increase their personal fund.

Updated October 2008

- » Lump Sum Death Benefits Form [click here](#)

New information added: employer reference number, employer address and contact telephone number.

- » Fund Fact Sheets [click here](#)

The fact sheets have been updated to show the latest investment returns to 30 June 2008.

- **Growth Plan – Series 4**

Updated August 2008

- » Employer Consultation Guidance Notes [click here](#)
- » Employer Consultation Template [click here](#)
- » Decision Form [click here](#)

Additional information was added regarding the dates at which employers may switch from Growth Plan Series 3 to Series 4. In summary, the next opportunity to switch is 1 January 2009. After this, switching can occur on any future 1 October.

- **Social Housing Pension Scheme (SHPS)**

Updated August 2008

- » Employer Information Guide [click here](#)

This guide includes (on page 5) an update to the information on members taking temporary absence.

- **Unitised Ethical Plan (UEP)**
Updated October 2008
 - » UEP Fact Sheet [click here](#)

The fact sheet has been updated to show the latest unit prices.

To view the most recent versions of our literature and print copies of latest forms, please visit the 'Document Library' on our website at www.thepensionstrust.org.uk